

**MID SOUTH MATERNAL FETAL MEDICINE, P.C.**

**PATIENT INFORMATION**

**PLEASE PRINT**

Last Name:	Emergency Contact:
First Name:	Emergency Contact Relationship:
Middle Initial:	Emergency Contact Phone:
Sex:	<b><u>PRIMARY INSURANCE INFORMATION:</u></b>
DOB:	Primary Insurance Co:
SSN:	Policy Number:
Address:	Policy Holder:
	Policy Holder SSN:
City:	Policy Holder DOB:
State:	Relationship to patient: F/M
ZIP:	<b><u>SECONDARY INSURANCE INFORMATION:</u></b>
Home phone:	Secondary Insurance Co:
Cell phone: Consent to text: Y/N	Policy Number:
Work phone:	Policy Holder:
Email:	Policy Holder SSN:
Contact Preference:	Policy Holder DOB:
Ethnicity: <input type="checkbox"/> Non-Hispanic or Latino <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Other	Relationship to patient: F/M
Preferred Language:	Pharmacy & Phone:
Race: <input type="checkbox"/> American Indian <input type="checkbox"/> Asian <input type="checkbox"/> Asian Indian <input type="checkbox"/> Black/African American <input type="checkbox"/> European <input type="checkbox"/> Filipino <input type="checkbox"/> Japanese <input type="checkbox"/> Korean <input type="checkbox"/> Native Hawaiian or Other <input type="checkbox"/> Pacific Islander <input type="checkbox"/> White	Employer:
	Occupation:
Marital Status:	
Referring Physician:	

**In order to control the costs of billing, we request that office visits be paid at the time service is rendered. We would rather control our billing costs than be forced to raise our fees. A billing fee may be assessed after 60 days. Please NOTE: You will receive a separate bill from the lab for any lab services performed in this office. Please NOTE: There will be a 35.00 charge for returned checks to be electronically debited from your checking account.**

**SIGN: \_\_\_\_\_ DATE: \_\_\_\_\_**

**MID-SOUTH MATERNAL FETAL MEDICINE, P.C.  
FINANCIAL & ADMINISTRATIVE POLICIES**

**Consent to Treat**

- I hereby give my permission to Mid-South Maternal Fetal Medicine, P.C.(MSMFM) and the divisions' thereof for medical treatment including but not limited to examination, injections, blood tests, diagnostic testing, or medical procedures deemed necessary and appropriate for diagnosis and treatment.

**DISCLOSURE OF INSURANCE COVERAGE: COMMERCIAL / TENNCARE / MEDICAID**

- I certify that I have provided ALL INSURANCE INFORMATION to the practice & it is my responsibility to notify the practice of any changes.

**PATIENT PAYMENT POLICY AND COVERED SERVICES**

- I understand that I am responsible for all charges associated with my care. It is the policy of MSMFM to collect all patient balances, co-pays, and deposits due from patients at the time of service.
- Health insurance plans **may not** provide coverage for all medical services, tests, and/or procedures that our providers may offer or recommend for treatment. It is my responsibility to know and understand the services covered by my insurance, and if insurance does not cover these services, I will be responsible for payment.
- I authorize MSMFM to release any information concerning my treatment and irrevocably assigned to them all insurance benefits for my care.
- Our office may contact your insurance carrier to verify your insurance coverage and benefits. An **estimate** of your financial responsibility will be determined according to the contractual agreement between MSMFM and your insurance company. Our Benefits Coordinators may review your benefits with you to explain your financial obligations, and you may be required to pay a deposit prior to services being rendered.
- If an insurance claim is denied due to incorrect personal information or incorrect insurance information that you have provided, you will be billed for any unpaid claims for services, and payment in full will be due immediately.
- If your account or any account for which you are responsible is sent to a collection agency due to non-payment of any patient balance, you may be dismissed from the practice and denied future care and services by all providers within MSMFM. Additionally, a collection fee of up to 40% will be added to your account balance. I understand I am responsible for the collection fees and/or attorney fees incurred in the collection of this account.
- You are responsible for knowing which hospital your insurance carrier allows you to utilize for procedures, tests, and admissions.
- If you do not have medical coverage with an insurance for which MSMFM participates or if you are a new patient and cannot supply a valid insurance card or for which coverage cannot be determined, you must pay in full at the time of service.
- Certain labs collected in this office may be sent to an outside lab for testing. As such, you may be billed by the reference lab.
- If you are required to have a referral or other prior authorization for medical services, it is your responsibility to obtain this.
- We will require accounts with self-pay balances TO pay their balances to zero (\$0) prior to receiving further services by our practice.

**RETURNED CHECK CHARGE**

- MSMFM will charge the patient account \$35.00 for any returned checks to cover MSMFM's cost for any related bank charges.

**CANCELLATION POLICY**

- MSMFM requires a 24-hour cancellation notice for any scheduled medical appointment or surgery/procedure.
- No shows and cancellations without a 24-hour notice may receive a \$20.00 charge for missed office visits and \$150.00 for missed surgeries or procedures. This charge will be the patient's responsibility and will not be billed to or reimbursed by your insurance.
- If a patient repeatedly misses or cancels appointments, the patient may be dismissed from the practice.

**PERSONAL INFORMATION VERIFICATION**

- It is our policy to verify your demographic and insurance information at every visit to help ensure that claims are processed timely and accurately. Although it may seem unnecessary at the time, this is extremely important to our billing process. Please bring your insurance card with you **EVERY VISIT**. Additionally, a photo ID will be requested from all patients.

**FORMS AND PAPERWORK**

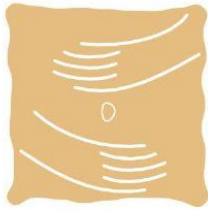
- There is a minimum fee of \$20.00 for the release of medical records which is the responsibility of the patient to pay prior to receiving the records. For records that exceed twenty (20) pages, there may be an additional charge of \$0.50 per page for all pages exceeding the first twenty (20) pages.
- A \$35.00 fee will be charged to complete FMLA and standard disability forms. We ask that this fee be paid at the time of the request. Forms that are faxed to us will not be completed until the fee is paid.
- Please allow 2-3 working days for completion. Please call office first if you are picking up your forms. If to be mailed, please supply an envelope with the mailing address.

**Practice Guidelines**

- Routine medication refills are handled during office hours only. We do not refill any prescriptions (including narcotics) after hours or on weekends. When calling for prescriptions, please have your pharmacy phone number available.
- If you have a question for the nurse or your provider, we will return your call as soon as possible, giving priority to emergencies and scheduled patients in the office. At the time of your call, please let us know if you will be unavailable at a certain time.
- Physician excuses for days missed from work or school are written only for the days you are seen in our office and additional days needed for recovery. We are unable to write excuses for illnesses not evaluated in our office. We also do not backdate excuses.

A photocopy of this statement is considered to be as valid as the original.

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_ RE: 07.2020



MID-SOUTH  
MATERNAL  
FETAL  
MEDICINE, P.C.

AIUM Accredited Practice for:  
Obstetrical Ultrasound  
Detailed Fetal Anatomy  
Fetal Echocardiography

Roy Bors-Koefoed, M.D.  
Christy Smith, W.H.N.P.  
Laura Maurizi, F.N.P.

## HIPAA Privacy and Release of Information Authorization

**Patient Name** \_\_\_\_\_

I hereby authorize Mid-South Maternal Fetal Medicine, P.C. and its affiliates, its employees and agents, to use and disclose protected health information (e.g., information relating to the diagnosis, treatment, claims payment, and health care services provided or to be provided to me and which identifies my name, address, social security number, Member ID number) for the purpose of helping me to resolve claims and health benefit coverage issues.

I understand that any personal health information or other information released to the person or organization identified above may be subject to re-disclosure by such person/organization and may no longer be protected by applicable federal and state privacy laws.

I understand that I have a right to revoke this authorization by providing written notice to the practice. However, this authorization may not be revoked if, it's employees or agents have taken action on this authorization prior to receiving my written notice. I also understand that I have a right to have a copy of this authorization.

I further understand that this authorization is voluntary and that I may refuse to sign this authorization. My refusal to sign will not affect my eligibility for benefits or enrollment or payment for or coverage of services.

I have been advised of this practice's Privacy Practices, Release of Billing Information policy, Assignment of Benefits policy, and grant the practice Medication History Authority and the right to exchange immunization data with my state immunization registry.

If applicable, Legal Representatives sign below:

By signing this form, I represent that I am the legal representative of the Member identified above and will provide written proof (e.g., Power of Attorney, living will, guardianship papers, etc.) that I am legally authorized to act on the Member's behalf with respect to this authorization form.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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**Privacy Management - Protected Health Information & Communications**

**Patient Name** \_\_\_\_\_

**Protected Health Information:**

I hereby authorize release of my protected health information (PHI), including account status, test results, scheduled appointments, and information regarding my treatment, to persons I have listed below. Any person who is not listed will not be able to obtain protected health information. It is not necessary to list other treating physicians or insurance companies. This authorization will remain in effect until revoked by the patient.

Name of authorized person	Relationship	Phone number
1.		
2.		
3.		
4.		
5.		

**Patient Communications /Automated Messages:**

Our practice utilizes an electronic medical records system with an integrated Patient Portal which allows patients, providers & practice staff to communicate more securely and efficiently.

Please indicate your automated messaging preference(s), one you will be sure to see, for each of the following items:

**Health Notifications:** When Lab results and health reminders are available on the Patient Portal you will be notified via the method you choose. Which notification method do you prefer?

- Email    Phone    Text message

**Appointment Reminders:** Reminders about scheduled appointments and/or appointments needing to be scheduled.

- Email    Phone    Text message

**Announcements:** Notifies you of an appointment cancellation/reschedule, office closure or delayed opening and other important office announcements.

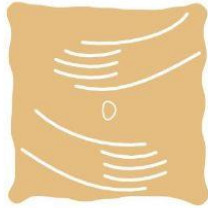
- Email    Phone    Text message

**Billing:** Notification of new Billing Statements & outstanding balances. Statements and outstanding balances can be viewed and paid on the Patient Portal at any time.

- Email    Phone    Text message

These notification preferences only apply to **automated messages** from our office. Our office may still contact you via phone if an urgent matter requires your attention.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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**History and Review of Systems**

Please complete entire form to better help us in meeting your medical/health needs.

**Patient Name:** \_\_\_\_\_ **Age:** \_\_\_\_\_ **Today's Date:** \_\_\_\_\_

Reason you are here today: \_\_\_\_\_

Allergies to medications or foods? \_\_\_\_\_

Medications you are currently taking: \_\_\_\_\_

**Reproductive History:**

Who is your OB doctor? \_\_\_\_\_

When was your last period? \_\_\_\_\_ What is your due date? \_\_\_\_\_

Is this pregnancy the result of IVF or IUI? \_\_\_\_\_ What was the date of implant? \_\_\_\_\_

Use of own eggs? \_\_\_\_\_ Donor eggs? \_\_\_\_\_ Donor sperm? \_\_\_\_\_ Age of eggs at retrieval? \_\_\_\_\_

How many times have you been pregnant? (include miscarriages, abortions and current pregnancy) \_\_\_\_\_

How many of your pregnancies were miscarriages? \_\_\_\_\_

How many living children do you have? \_\_\_\_\_

Birth Year	Vaginal or C-section	Boy or Girl	Weight	How many weeks were you at delivery	Any complications? (Preterm labor, short cervix, high blood pressure, diabetes, etc...)	Is the child(ren) living now?

Do you have a history of blood clots? \_\_\_\_\_; HELLP? \_\_\_\_\_; Toxemia? \_\_\_\_\_; Small baby? \_\_\_\_\_

When was your last PAP smear? \_\_\_\_\_

Have you ever had an abnormal PAP smear? \_\_\_\_\_ Were any procedures performed on your cervix for the abnormal PAP smear? \_\_\_\_\_

Have you ever had a cervical cerclage? \_\_\_\_\_ When? \_\_\_\_\_ By what doctor? \_\_\_\_\_

How old were you when you started your period the first time? \_\_\_\_\_

Do you have a history or recent diagnosis of any STD (including Gonorrhea, Chlamydia, Trichomonas, Herpes, Syphilis, Genital warts, HIV)? \_\_\_\_\_

**MID SOUTH MATERNAL FETAL MEDICINE, P.C.**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Personal History:**

Do you have any health problems? (for example: High blood pressure, diabetes, seizures, blood clots, thyroid, etc...)

\_\_\_\_\_

Have you ever had surgery? \_\_\_\_\_ For what? \_\_\_\_\_

**Social:**

Marital Status: \_\_\_\_\_ Do you work? \_\_\_\_\_ Full time/Part time? \_\_\_\_\_

Do you smoke cigarettes (tobacco or e-cigarettes)? \_\_\_\_\_ How many a day? \_\_\_\_\_

How many years have you smoked? \_\_\_\_\_ If you have quit, when did you quit? \_\_\_\_\_

Do you use marijuana? \_\_\_\_\_ How often? \_\_\_\_\_ When was the last time? \_\_\_\_\_

Do you use any street drugs? \_\_\_\_\_ What do you use? \_\_\_\_\_

How often? \_\_\_\_\_ When was the last time you used? \_\_\_\_\_

Do you take steroids or NSAIDS (Advil, ibuprofen, naproxen, etc...)? \_\_\_\_\_

Have you drank alcohol with this pregnancy? \_\_\_\_\_ What did you drink? \_\_\_\_\_

How much did you drink? \_\_\_\_\_ When did you last drink? \_\_\_\_\_

Do you drink caffeine? \_\_\_\_\_ How much? \_\_\_\_\_ How often? \_\_\_\_\_

Do you have indoor pets? \_\_\_\_\_

Do you have any spiritual beliefs or values that may affect your care? \_\_\_\_\_

**Family: (Blood relatives only)**

# of brothers living \_\_\_\_\_ # of brothers not living \_\_\_\_\_ Cause of death: \_\_\_\_\_

# of sisters living \_\_\_\_\_ # of sisters not living \_\_\_\_\_ Cause of death: \_\_\_\_\_

Mother: living \_\_\_ not living \_\_\_ What did she die from? \_\_\_\_\_ How old was she? \_\_\_\_\_

Father: living \_\_\_ not living \_\_\_ What did he die from? \_\_\_\_\_ How old was he? \_\_\_\_\_

Maternal grandmother (your Mom's mom): living \_\_\_ not living \_\_\_ Cause of death? \_\_\_\_\_

Maternal grandfather (your Mom's dad): living \_\_\_ not living \_\_\_ Cause of death? \_\_\_\_\_

Paternal grandmother (your Dad's mom): living \_\_\_ not living \_\_\_ Cause of death? \_\_\_\_\_

Paternal grandfather (your Dad's dad): living \_\_\_ not living \_\_\_ Cause of death? \_\_\_\_\_





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Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Have you had or are you having:**

Constitutional:  Fever  Chills  
 Significant change in your weight (gain or loss)

Eyes:  Change in vision  Seeing of spots in your vision  
**Last Eye Exam-** \_\_\_\_\_  
**Have seen an eye doctor-** \_\_\_\_\_

ENT:  Sinus congestion  Sinus drainage  
 Respiratory:  Problems with asthma  Cough  Sore throat  
 Shortness of breath  
**Have seen a Pulmonologist/Lung doctor-** \_\_\_\_\_

Heart:  Irregular heart beat  Dizziness  Passing out  
 High blood pressure  
**Last EKG** \_\_\_\_\_  
**Have seen a Cardiologist/Heart doctor-** \_\_\_\_\_

Blood:  Bleeding gums  Bruise easily  
**Have seen a Hematologist/Blood doctor-** \_\_\_\_\_

GI:  Heartburn/Indigestion  Change in appetite  Diarrhea  
 Constipation  Nausea  Vomiting  
**Last Dental Exam-** \_\_\_\_\_  
**Have seen a Gastroenterologist/Stomach doctor-** \_\_\_\_\_

**\*OB:**  Contractions  Vaginal bleeding  Leaking of fluid  
 Vaginal discharge  Vaginal itching  Vaginal irritation  
 Good fetal movement  Decreased fetal movement  
**Have done the Glucola screen/"Sugar Test"-** \_\_\_\_\_  
**Have seen my OB-** \_\_\_\_\_

Endocrine:  High blood sugars  Low blood sugars  
**Have seen my Endocrinologist-** \_\_\_\_\_  
 Have had a change in my medication- \_\_\_\_\_

Kidney:  Pain with urination  Urinary frequency  Blood in urine  
**Have seen a Nephrologist/Urologist-** \_\_\_\_\_

Muscles:  Joint pain

Skin:  Rash  Itching  
**Have seen a Dermatologist-** \_\_\_\_\_

Neuro:  Headache  Dizziness  Last seizure- \_\_\_\_\_  
**Have seen my Neurologist-** \_\_\_\_\_  
 Have had a change in my medication- \_\_\_\_\_

Psychological:  Problems with depression  Problems with anxiety  
 Have thoughts of hurting myself or others  
**Have seen a therapist or Psychologist-** \_\_\_\_\_  
 Have had a change in my medications- \_\_\_\_\_

Have there been any changes in your health since your last visit in our office? \_\_\_\_\_

Is there anything else you feel like we should know today? \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_





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*Mid-South Maternal Fetal Medicine is committed to providing you and your unborn baby excellent care.*

Mid-South Maternal Fetal Medicine is an AIUM accredited practice that believes in the diagnostic and prudent use of ultrasound technology for the assessment of the fetus and mother. However, ultrasound alone cannot detect all aneuploidies nor anomalies.

### **3D/4D ULTRASOUND IS UTILIZED FOR DIAGNOSTIC PURPOSES ONLY**

During your visit with us, please observe the following:

1. All cell phones **MUST** be turned off during ultrasound.
2. No video or audio recording of ultrasound.
3. **No children are allowed inside the clinic.**
4. Remove all piercings (naval and vaginal). This does not include earrings or facial piercings. Piercings can damage ultrasound equipment.
5. You may have one support person over the age of 18 present for your ultrasound. You will not be permitted to change support person during your ultrasound. This policy is subject to change at any time.

We will provide you with pictures of your baby (if technically feasible) at your initial visit. For repeat visits, you will receive baby pictures when your baby is measured for growth.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_



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## CONSULT NOTES